

Golf Facilities in Canada 2017

THE DEFINITIVE REPORT OF GOLF FACILITIES AND DEVELOPMENT IN CANADA

Presented by Golf Canada and The PGA of Canada



A COLLABORATIVE REPORT FROM GOLF CANADA, THE PGA OF CANADA AND THE NATIONAL GOLF FOUNDATION



FAIRMONT CHATEAU WHISTLER GOLF CLUB, WHISTLER, BRITISH COLUMBIA

Golf Facilities in Canada 2017 Edition

INTRODUCTION

The 2017 Edition of the Golf Facilities in Canada Report is a collaborative effort between Golf Canada, the PGA of Canada and the National Golf Foundation. These organizations have created the country's definitive report on golf facilities and golf projects, from which the information in this report is derived.

The report, which is a follow up to the 2015 Edition of Golf Facilities in Canada, identifies all existing public and private facilities in the country, and defines that supply by province, type and number of holes. It also includes information on openings and closings, as well as the number and type of facilities that are currently in development.

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CANADIAN GOLF INDUSTRY RESEARCH

The Golf Facilities in Canada 2017 produced by the National Golf Foundation in partnership with Golf Canada and the PGA of Canada, provides an important data snapshot of the Canadian golf industry.

If you are interested in additional Canadian Golf Industry research pieces, check out these two informative studies produced by the National Allied Golf Associations — NAGA (comprises Golf Canada, the PGA of Canada, the National Golf Course Owners Association Canada, the Canadian Golf Superintendents Association, and the Canadian Society of Club Managers, the Canadian Golf Industry Association and the PGA TOUR Canada.

“Canadian Golf Economic Impact Study (2014)”

“Canadian Golf Consumer Behaviour Study (2012)”

Download both studies at www.canadagolfs.ca

The 2015 Edition of the Golf Facilities in Canada Report is available to download at www.golfcanada.ca/NGF2015

GOLF CANADA: Golf Canada is the National Sport Federation (NSF) and governing body for golf in Canada which represents 306,650 golfers and more than 1,400 member clubs across the country.



A proud member of the Canadian Olympic Committee, Golf Canada's mission is to grow participation, excellence and passion in the sport while upholding the integrity and traditions of the game.

By investing in the growth of the sport and introducing more participants of all ages to the game, our goal is to be relevant to and respected by all Canadian golf enthusiasts from coast to coast. For more information about what Golf Canada is doing to support golf in your community, visit www.golfcanada.ca

THE PGA OF CANADA: The PGA of Canada was established in 1911, and is the second oldest and third largest professional golf association in the world. The PGA of Canada is a non-profit association that comprises 3,700 golf professionals across the country. The PGA of Canada develops, promotes and supports members in living a better life and earning a better living. The association consists of the National Office located in Acton, Ontario and nine Zone Offices across the country. For more information visit www.pgaofcanada.com



NATIONAL GOLF FOUNDATION: NGF is the preeminent knowledge leader for companies and organizations that rely on objective and accurate data, insightful guidance and marketing resources to support their business activities involving golf.



NGF has provided trusted research, analysis, databases and insights on consumer and commercial trends since 1936.

For more information visit: www.ngf.org

Definitions

18-HOLE EQUIVALENT (18HEQ): A measure of golf supply calculated by taking the total number of golf holes and dividing by 18. For example, one 18-hole golf course equals one 18-hole equivalent. Two 9-hole golf courses equal one 18-hole equivalent.

CHAMPIONSHIP GOLF COURSE: A golf course that meets the requirements to host a professional golf tournament or event.

GOLF COURSE: A tract of land containing at least 9, but not more than 18 holes.

REGULATION COURSE: A course with a variety of par 3, par 4 and par 5 holes with a par rating typically between 70 and 72.

EXECUTIVE COURSE: A shorter version of the regulation course with a par rating typically between 60 and 66 for 18 holes. An executive course is typically built on a more compact tract of land as compared to a regulation course.

PAR-3 COURSE: A course comprised solely of par 3 holes. An 18-hole par-3 golf course has a par rating of 54.

GOLF FACILITY: A business location where golf can be played on one or more golf courses.

DAILY FEE FACILITY: A privately owned golf facility that provides public access and may or may not offer memberships. Daily fee facilities that provide only limited public play are sometimes referred to as “semi-private” golf facilities.

MUNICIPAL FACILITY: A golf facility owned by a tax-supported entity such as a city or province and is open to the public all the time.

PRIVATE FACILITY: A golf facility where play is restricted to members and their guests.

PUBLIC FACILITY: A golf facility that is open to public play at least a portion of the time.

REAL ESTATE-RELATED FACILITY: A golf facility located in and considered an integral part of a real estate development.

RESORT FACILITY: A golf facility located in a setting that usually includes other amenities such as tennis, swimming, gym facilities, etc. and is situated in conjunction with a hotel or motel.

REAL ESTATE/RESORT FACILITY: A golf facility that combines the features of a real estate development facility and a resort.

PROJECT: A new golf facility or course, or an addition to an existing course, that is currently in one of the following states of development.

IN-PLANNING: Specifications are being written and key product decisions are being made. The project has been assigned to an architect or developer.

UNDER CONSTRUCTION: The general contract and subcontracts have been awarded. Work has started and ground has been broken.

COMPLETED/OPEN: The course is now open and ready for play.

PROVINCIAL SPORT ORGANIZATION (PSO): Provincial Sport Organizations are independent, not-for-profit organizations responsible for delivering programming province-wide and influencing participation, excellence, capacity and interaction in sport at provincial level. Every Provincial Sport Organization is affiliated to a National Sport Organization, and it is the responsibility of these two organizations to ensure the safe development and operation of every aspect of their sport.

STATISTICS CANADA: A member of the industry portfolio, Statistics Canada produces statistics that help Canadians better understand their country. Statistics Canada conducts a census every five years and is legislated to serve this function for the whole of Canada, and each of its provinces and territories.

Golf Facilities in Canada 2017 Edition



Golf Canada is proud to partner with the PGA of Canada and the National Golf Foundation (NGF) in delivering the 2017 Edition of the Golf Facilities in Canada Report. The NGF is a global leader in capturing research, analysis and database insight and we are pleased to partner once again in providing a comprehensive snapshot of the golf facilities that comprise the Canadian golf community.

Canadians are passionate about a game that has a major economic,

employment, health, tourism, environmental and charitable impact in communities from coast to coast. Nearly 2,300 golf facilities — including 230 private and 2068 daily fee facilities, 36% of which are nine-hole layouts — represent the current golf course landscape worth more than \$14.3 billion to the Canadian economy.

The 2017 Edition of the Golf Facilities in Canada Report provides a comprehensive breakdown of the golf courses currently in operation as well as 22 new golf projects in development (either in planning or under construction) since the previous edition of the report was released in 2015. The study also identifies 51 facilities across seven provinces that have ceased operation in the past five to 10 years, some of which reflect pressure towards residential development, especially in city centres and major markets with soaring real estate valuation.

This second iteration of the Golf Facilities in Canada Report offers valuable insights into the overall health of our sport which counts 5.7 million enthusiasts enjoying more than 60 million rounds annually. New in 2017, the report also presents several grassroots and junior golf initiatives that are providing new enthusiasts with entry-level access to the game.

Canada is fortunate to represent seven percent of the world's 33,161 golf facilities, second-most of any country in the world. From stunning ocean layouts and picturesque mountain courses to wonderful parkland designs both public and private, our diverse geography presents a profusion of opportunities for Canadians of all backgrounds and skill levels to access and enjoy the game.

Jeff Thompson
Chief Sport Officer & Interim CEO,
Golf Canada



The PGA of Canada, in partnership with Golf Canada, is excited to present this captivating study of golf facilities in Canada by one of the world's leading research firms, the National Golf Foundation.

As the second oldest and third largest professional golf association in the world, the PGA of Canada and its more than 3,700 members are proudly represented at golf facilities from coast-to-coast and all points between.

In fact, PGA of Canada members are currently represented at more than 65 per cent of the golf facilities in the country.

According to the study, Canada is home to nearly 2,300 golf facilities and ranks third in the world in total supply. Additionally, more than 90 percent of the country's golf facilities are open to the public, which bodes well for Canada's 5.7-million golfers.

I appeal to you to immerse yourself in the data presented in the 2017 Golf Facilities in Canada report. This study is the country's definitive database of golf facilities and golf projects.

Gary Bernard
Chief Executive Officer,
PGA of Canada



Golf Facilities in Canada 2017 Edition

LAND AREA: 9,093,507* KM²

POPULATION (2015): 36,286,400*

TOTAL NUMBER OF FACILITIES: 2,298

CANADIAN GOLFERS are a passionate bunch. From bearing witness to Mike Weir’s 2003 Masters victory, to the recent accomplishments of Mackenzie Hughes, Adam Hadwin, and Brooke Henderson, Canadians enjoy the game more than any other sport in the country. It’s easy to see how enthralled Canadians are with golf by taking a look at the number of golf facilities available for golfers to hone their craft, have fun with friends, or introduce the next generation to a sport they can play for a lifetime.



WASCANA COUNTRY CLUB, REGINA, SASKATCHEWAN

Home to 2,298 golf facilities (see ‘facility definition on page 2), Canada is now second in the world in total golf supply behind the United States (15,014) and just ahead of Japan (2,290).

The majority of Canada’s facilities are located in the southern portion of the country, a reflection of the country’s population, 90 percent of which lives within 160 kilometres of the U.S. border.

Ontario (805), Québec (359), Alberta (308) and British Columbia (304), the country’s four biggest provinces, combined house 77 percent of the total golf supply. Ontario alone is home to 35 percent of Canada’s total supply. Saskatchewan (206) and Manitoba (130) combined account for 15 percent with the remaining 8 percent divided amongst Nova Scotia (75), New Brunswick (54), PEI (25) and Newfoundland (22). The Northwest Territories and Yukon have four and six facilities, respectively, while Nunavut currently does not have any golf facilities.

Golf remains extremely accessible in Canada, with

more than 90 percent of the country’s golf supply open to the public. Canada’s golf participation rate of 20 percent, representing nearly 5.7 million golfers, (refer to NAVICOM study acting on behalf of the Canadian golf industry) is due in large part to the broad availability of public golf. That number eclipses all other sports in the country, including hockey.

Ontario and Québec together account for 61 percent of the country’s total population, and just under half of Canada’s 2,068 public facilities are located in those two provinces, which are also home to 73 percent of Canada’s 230 private clubs.

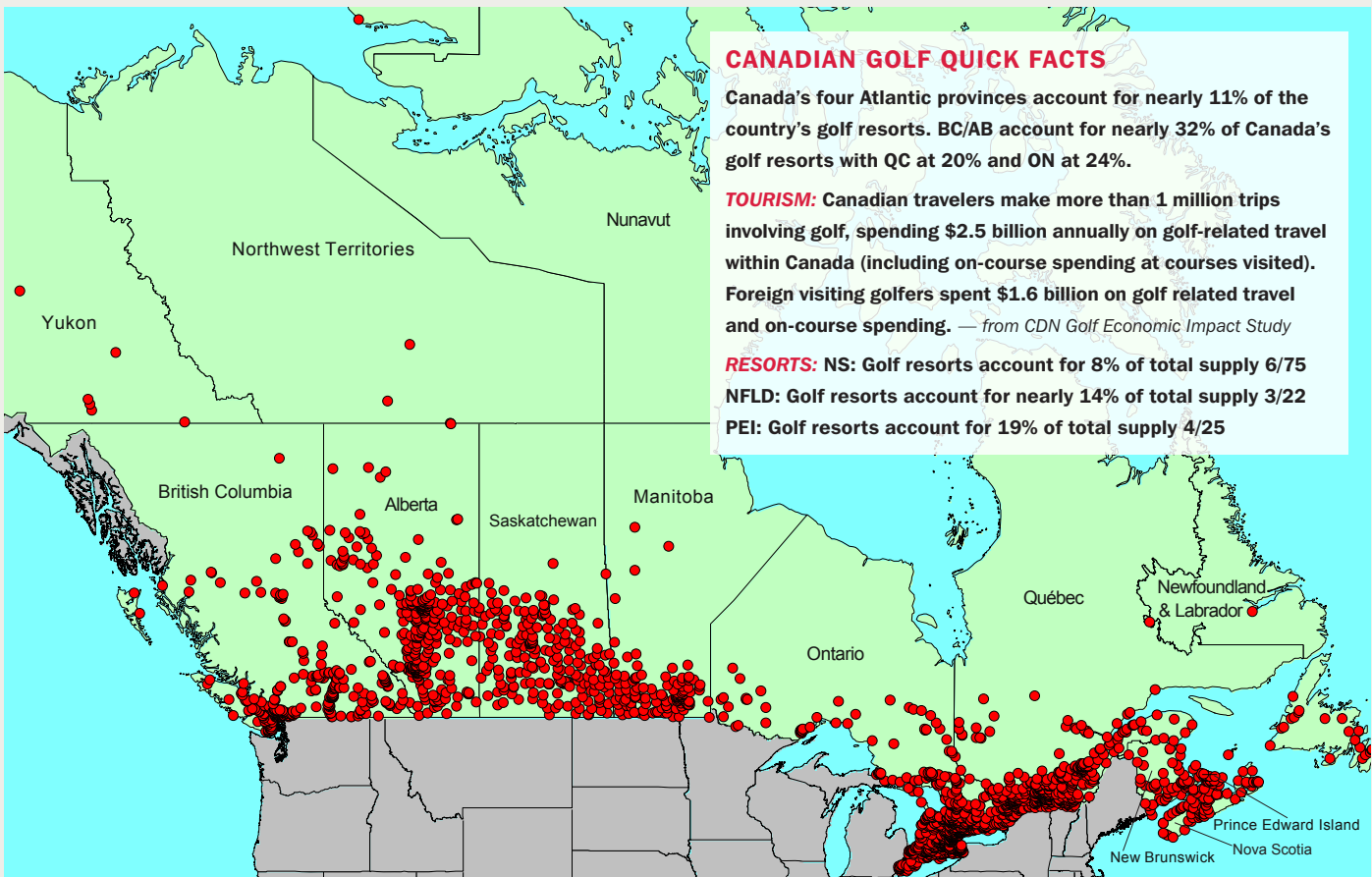
Since Canada is home to spectacular vistas, natural terrain, and national parks, it’s no surprise that resort golf remains a key driver for tourism in many provinces, although its overall supply segment is small.

Ontario and Québec — popular tourist destinations, both — have 36 and 29 resort facilities, respectively. The home of the stunning Canadian Rockies (and the golf courses that sit near them), British Columbia and Alberta, have 23 and 24 resort facilities, respectively. Countrywide, 169 facilities,

CANADA GOLF SUPPLY SUMMARY

Total Number of Facilities	2,298
6 Holes	1
9 Holes	838
12 Holes	9
18 Holes	1,214
27 Holes	150
36 Holes	69
45+ Holes	17
Total Number of Golf Holes	36,918
Number of 18-Hole Equivalent	2,051
Number of Daily Fee Facilities	2,068
Number of Private Facilities	230
Number of Golf-Only Facilities	2,030
Number of Resort Facilities	149
Number of Real Estate Development Facilities	99
Number of Real Estate/Resort Facilities	20
Total Population Per 18 HEQs	17,692

*Statistics Canada



or a little more than six percent of the total supply are connected to a resort or resort/real estate operation. This is similar to the United States, where resort facilities account for just over seven percent of supply.

9-hole facilities remain important for the golf industry in Canada, as 9-hole golf accounts for 28 percent of Canada's total supply. Nine-hole facilities outnumber 18-hole supply in Manitoba and Saskatchewan, and in Saskatchewan, 18-hole courses are

outnumbered by more than 3 to 1. Canada also features nine 12-hole facilities (six in Ontario) and one six-hole facility in Manitoba, showing that Canadians aren't afraid to try something non-traditional when it comes to golf facility development.

Although course construction has slowed during the past few years in Canada, 26 new golf facilities have opened since 2010. Currently, there are 22 (18-hole equivalents) new golf development projects in various stages of development in eight provinces.

CANADA FROM A WORLDWIDE PERSPECTIVE

Seven percent of the world's 33,161 golf facilities are located in Canada. Approximately 18,150 of the world's golf facilities are located in 206 countries outside of the United States. Excluding the U.S., Canada is home to 13 percent of that worldwide supply, and is only one of six countries with more than 500 golf facilities. While golf is certainly a worldwide game — as evident by its inclusion in the 2016 Summer Olympics — supply remains largely concentrated among the most developed nations. Excluding the United States, 70 percent of all golf facilities are located in only 10 countries, and 85 percent of all facilities worldwide are located in 20 countries. Canada's 2,298 golf courses is second most of any country in the world next to United States.

GOLF FACILITIES WORLDWIDE

COUNTRY	FACILITIES
United States	15,014
Canada	2,298
Japan	2,290
England	1,991
Australia	1,591
Germany	747
France	637
Scotland	540
Sweden	485
South Africa	484

Golf Facilities in Canada 2017 Edition

PROVINCIAL OVERVIEW

86 PERCENT of all of Canada's golf facilities are located in its largest provinces: Ontario, Québec, Alberta, British Columbia, and Saskatchewan. All but 10 of Canada's 2,298 golf facilities are found within the country's 10 provinces, the rest in two of Canada's three territories.

Ontario has the highest density of facilities with 805, which is 35 percent of the country's total supply, the majority of which are public facilities (680 of the 805 are public), which is common across most provinces. Meanwhile, 9-hole facilities account for 29 percent of Ontario's total supply.

Québec has the second-most golf facilities in Canada, and included among them are 31 resort/real estate operations, second-most among all provinces.

Not surprisingly, the two larger western provinces, Alberta and British Columbia, comprise most of the supply of courses in that part of the country while Ontario and Québec make up most of the eastern and central numbers.

Alberta and British Columbia are home to 612 facilities, or 27 percent of the total supply. The golf inventory for Alberta and British Columbia is 308 and 304 respectively.

Not surprisingly, given their populations, Saskatche-

wan and Manitoba are the only other provinces with more than 100 golf facilities. Saskatchewan is fifth largest in terms of supply with 206 facilities, but ranks second only to Ontario in terms of 9-hole facilities. Manitoba has 130 facilities, exactly half of which are 9 holes. Manitoba is also the lone province to have a 6-hole facility.

With 75 facilities—including the two at Cabot Links that have received incredible reviews since their opening, landing in many 'Best of' lists—Nova Scotia has the most facilities of the lesser-populated provinces with 75, followed by New Brunswick, which has 54. Even though it has a relatively small land area, Prince Edward Island has 25 facilities, which are all open to the public. There are a mere 5,869 residents of Prince Edward Island per golf course, and with that many courses, Prince Edward Island has the most golf courses in Canada per capita. Newfoundland and Labrador, which is Canada's easternmost province, has the lightest golf supply with 22 facilities.

The last of Canada's 10 golf facilities are located in two of the three territories, including the most northern golf course in the country, Yellowknife Golf Club.

The Yukon has six golf facilities, all of which are public, while the Northwest Territories has four public facilities. Nunavut does not have a golf course of record.

GOLF FACILITY SUPPLY BY TYPE AND PROVINCE

PROVINCE	DAILY FEE	PRIVATE	GOLF ONLY	RESORT	REAL ESTATE DEVELOPMENT	REAL ESTATE/ RESORT	TOTAL
Alberta	284	24	261	24	22	1	308
British Columbia	287	17	254	23	20	7	304
Manitoba	122	8	120	4	6	0	130
New Brunswick	50	4	48	3	3	0	54
Newfoundland & Labrador	22	0	18	3	0	1	22
Northwest Territories	4	0	4	0	0	0	4
Nova Scotia	71	4	65	6	3	1	75
Ontario	680	125	730	36	33	6	805
Prince Edward Island	25	0	21	4	0	0	25
Québec	315	44	321	29	7	2	359
Saskatchewan	202	4	180	16	5	2	206
Yukon	6	0	5	1	0	0	6
Totals	2,068	230	2,030	149	99	20	2,298

(PROVINCIAL OVERVIEW CONTINUED)

GOLF SUPPLY BY PROVINCE SUMMARY

PROVINCE	LAND AREA (KM ²)	POPULATION	TOTAL FACILITIES	TOTAL HOLES	TOTAL 18-HOLE EQUIVALENTS	POPULATION PER 18-HOLE HEQ
Alberta	642,317	4,252,900	308	4,716	262	16,232
British Columbia	925,186	4,751,600	304	4,698	261	18,205
Manitoba	553,556	1,318,100	130	1,779	99	13,337
New Brunswick	71,450	756,800	54	846	47	16,102
Newfoundland & Labrador	373,872	530,100	22	351	20	27,185
Nova Scotia	53,338	949,500	75	1,161	65	14,721
Northwest Territories	1,183,085	44,500	4	45	3	690
Nunuvut	1,936,113	37,100	0	0	0	0
Ontario	917,741	13,983,000	805	13,920	773	18,081
Prince Edward Island	5,660	148,600	25	405	23	6,604
Québec	1,365,128	8,326,100	359	6,510	362	23,021
Saskatchewan	591,670	1,150,600	206	2,415	134	8,587
Yukon	474,931	37,500	6	72	4	9,375
Totals	9,093,507	36,286,400	2,298	36,918	2,051	17,692

77%
OF CANADA'S FACILITIES
ARE LOCATED IN
ONTARIO, QUÉBEC,
ALBERTA AND BC



45%
OF CANADA'S TOTAL
9-HOLE SUPPLY
IS LOCATED IN ONTARIO
AND SASKATCHEWAN



GOLF SUPPLY BY FACILITY SIZE AND PROVINCE

PROVINCE	6-HOLE	9-HOLE	12-HOLE	18-HOLE	27-HOLE	36-HOLE	45+ HOLES	TOTAL
Alberta	0	121	0	163	20	3	1	308
British Columbia	0	114	1	171	9	8	1	304
Manitoba	1	65	0	60	4	0	0	130
New Brunswick	0	19	0	31	3	1	0	54
Newfoundland & Labrador	0	9	0	10	2	1	0	22
Nova Scotia	0	27	0	44	3	1	0	75
Northwest Territories	0	3	0	1	0	0	0	4
Ontario	0	231	6	451	81	24	12	805
Prince Edward Island	0	8	0	15	1	1	0	25
Québec	0	88	1	215	22	30	3	359
Saskatchewan	0	149	1	51	5	0	0	206
Yukon	0	4	0	2	0	0	0	6
Totals	1	838	9	1,214	150	69	17	2,298

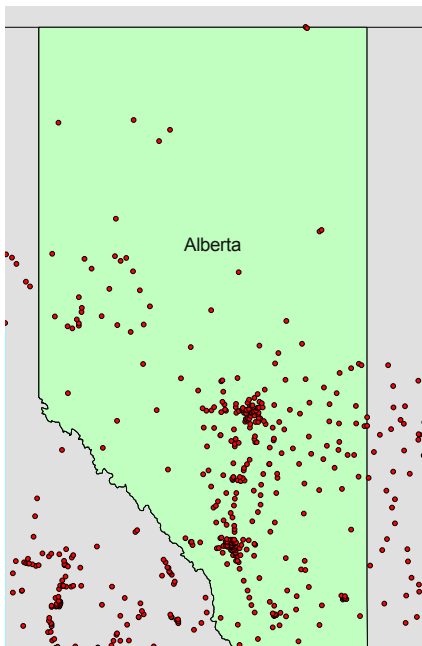


Alberta

LAND AREA: 642,317* KM²

POPULATION (2015): 4,252,900*

TOTAL NUMBER OF FACILITIES: 308



INNISFAIL GOLF CLUB, INNISFAIL, ALBERTA

*The game of golf contributes an estimated \$2.40 billion toward Alberta's Gross Domestic Product (GDP) which includes 43,000 jobs; \$1.3 billion in household income; \$82.9 million in property and other indirect taxes; and about \$309 million in federal and provincial income taxes.***

From its majestic mountains to its sparkling turquoise lakes, Alberta is a golfers' paradise.

Alberta has the third-largest golf supply amongst the provinces with 308 facilities, of which 92 percent are open to the public. There are also 24 private clubs and 22 facilities tied to real estate developments, the second most in Canada. Alberta has 24 resort facilities, the most in the stunning Canadian Rocky Mountain region, supporting its robust tourism industry.

Although 61 percent of the golf facilities in Alberta are 18-holes or more, accounting for 39% of total supply. 9-hole facilities are abundant in the province with 121.

Alberta has seen eight openings this decade, the most in any province. The growth is on track to continue, as there are currently eight and a half 18-hole equivalents in development—the most of any province.

The city of Calgary boasts the largest number of golf facilities among any city in Canada with 31 facilities sporting 630 golf holes. Interestingly, Calgary Golf & Country Club has moved four times since it was established in 1897.

DID YOU KNOW? David and Albert Browning are believed to be the first to hit golf balls in the prairies near Fort McLeod in 1885.

8.5
THE # OF 18-HOLE GOLF COURSES IN DEVELOPMENT; THE MOST OF ANY PROVINCE

5%
AMOUNT POPULATION INCREASED SINCE 2015; MOST OF ANY PROVINCE

GOLF SUPPLY SUMMARY

Total Number of Facilities	308
9-Hole Facilities	121
18-Hole Facilities	163
27-Hole Facilities	20
36-Hole Facilities	3
45+ Hole Facilities	1
Number of Golf Holes	4,716
Number of 18-Hole Equivalents	262
Number of Daily Fee Facilities	284
Number of Private Facilities	24
Number of Resort Facilities	24
Number of Real Estate Development Facilities	22
Number of Real Estate/Resort Facilities	1
Total Population Per 18 HEQ	16,232

*Statistics Canada **2014 Golf Economic Impact Study

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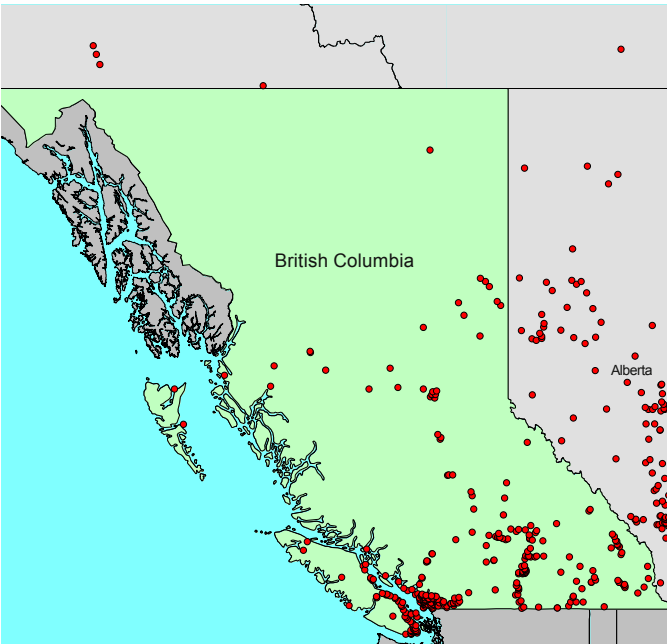
CONTACT PGA OF ALBERTA

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British Columbia



LAND AREA: 925,186* KM² POPULATION (2015): 4,751,600* TOTAL NUMBER OF FACILITIES: 304



BALFOUR GOLF COURSE, BALFOUR, BRITISH COLUMBIA

*The game of golf contributes an estimated \$2.08 billion toward British Columbia's Gross Domestic Product (GDP) which includes 44,000 jobs; \$1.27 billion in household income; \$167 million in property and other indirect taxes; and about \$298 million in federal and provincial income taxes.***

There aren't many places on the planet, let alone in Canada, that offer the "West Coast Special" where one can ski in the morning and golf in the afternoon. But, it can be done in British Columbia, as the third most-populated province in the country is home to a plethora of fabulous golf facilities from Vancouver Island and along the Pacific Coast to the greater mainland and adjacent to the Canadian Rockies.

DID YOU KNOW? Canada's westernmost province is home to 304 golf facilities, with 94 percent open to the public.

12
THE # OF MONTHS
PEOPLE CAN PLAY
GOLF IN B.C. THE MOST
OF ANY PROVINCE

2
THE # OF
PGA TOUR WINNERS
FROM B.C.
SINCE 2014

GOLF SUPPLY SUMMARY

Total Number of Facilities	304
9-Hole Facilities	114
12-Hole Facilities	1
18-Hole Facilities	171
27-Hole Facilities	9
36-Hole Facilities	8
45+ Hole Facilities	1
Number of Golf Holes	4,698
Number of 18-Hole Equivalents	261
Number of Daily Fee Facilities	287
Number of Private Facilities	17
Number of Resort Facilities	23
Number of Real Estate Development Facilities	20
Number of Real Estate/Resort Facilities	7
Total Population Per 18 HEQ	18,205

*Statistics Canada **2014 Golf Economic Impact Study

CONTACT BRITISH COLUMBIA GOLF

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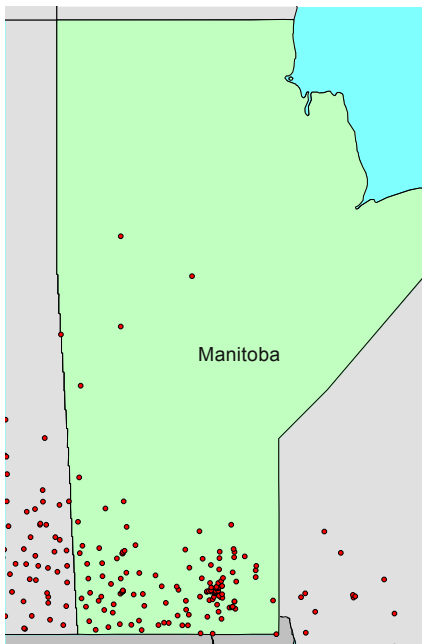


Manitoba

LAND AREA: 553,556* KM²

POPULATION (2015): 1,318,100*

TOTAL NUMBER OF FACILITIES: 130



SOUTHWOOD GOLF & COUNTRY CLUB, WINNIPEG, MANITOBA

*The game of golf contributed an estimated \$636 million toward Manitoba's Gross Domestic Product (GDP) which includes 16,000 jobs; \$379 million in household income; \$51.0 million in property and other indirect taxes; and about \$101 million in federal and provincial income taxes.***

While Manitoba has a reputation for being one of Canada's coldest provinces, it is also known as a hub for golfers. Manitoba's rolling prairie landscapes and natural surroundings present a variety of stunning golfing options.

Including the only 6-hole layout in Canada, Manitoba is home to 130 golf facilities, half of which are 9-hole facilities. All but 8 of the facilities are open to the public.

There are two new golf facilities on the horizon for Manitoba one still in planning stages, the other under construction. Since 2000, five facilities have opened in the province, and one since 2010. The majority of the province's growth in golf course supply took place in the second half of the 20th century, a common worldwide trend.

DID YOU KNOW? The first golf course established in Manitoba was Stony Mountain Golf Club in 1889. The warden of the federal penitentiary on that particular site at the time had the inmates build a 9-hole golf course. It no longer exists.

1
OF 6-HOLE COURSES IN MANITOBA, AND CANADA

94
PERCENTAGE OF PUBLIC FACILITIES IN MANITOBA

GOLF SUPPLY SUMMARY

Total Number of Facilities	130
6-Hole Facilities	1
9-Hole Facilities	65
18-Hole Facilities	60
27-Hole Facilities	4
36-Hole Facilities	0
45+ Hole Facilities	0
Number of Golf Holes	1,779
Number of 18-Hole Equivalent	99
Number of Daily Fee Facilities	122
Number of Private Facilities	8
Number of Resort Facilities	4
Number of Real Estate Development Facilities	6
Number of Real Estate/Resort Facilities	0
Total Population Per 18 HEQ	13,337

*Statistics Canada **2014 Golf Economic Impact Study

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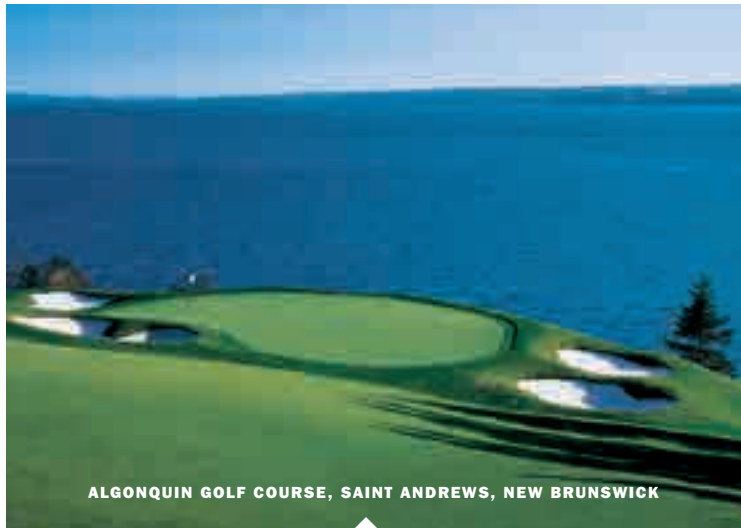
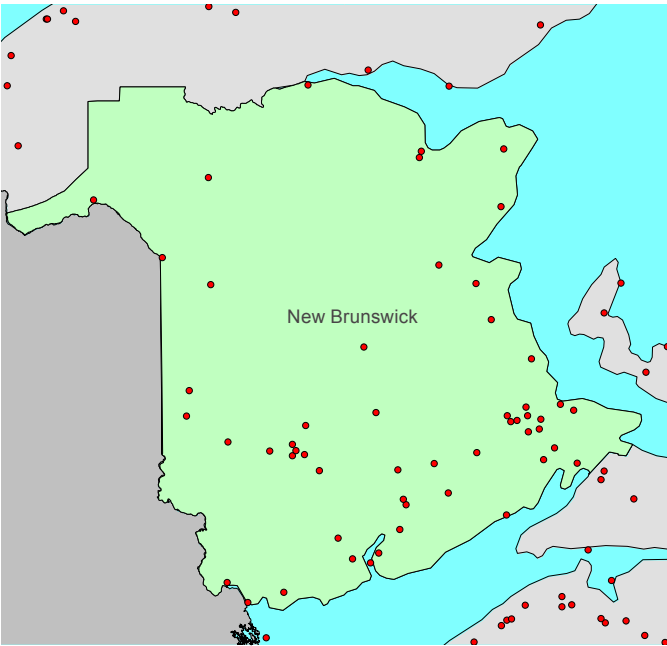
New Brunswick



LAND AREA: 71,450* KM²

POPULATION (2015): 756,800*

TOTAL NUMBER OF FACILITIES: 54



ALGONQUIN GOLF COURSE, SAINT ANDREWS, NEW BRUNSWICK

*The game of golf contributed an estimated \$227 million toward New Brunswick's Gross Domestic Product (GDP) which includes 5,700 jobs; \$134 million in household income; \$19.1 million in property and other indirect taxes; and about \$40.9 million in federal and provincial income taxes.***

New Brunswick is home to many of the most memorable courses in the Maritimes, from stunning links along the Atlantic coast to mature forests lining lush fairways. With 2000 KM's of coast line and no more than one hour between courses, golf facilities in New Brunswick offer a treat for every kind of golfer.

New Brunswick is home to 54 golf facilities with only four private clubs. Sixty-five percent of the facilities in the province feature 18 holes or more.

There have been three new golf facilities opened in New Brunswick since 2003—the latest being the West Hills Golf Club in Fredericton, which opened its first nine holes in 2015 and is under construction with a 9-hole addition expected to be completed in 2017.

DID YOU KNOW? Golfers in New Brunswick are also anxiously awaiting the redesign of Algonquin Golf Course (done by Rod Whitman, of Cabot Links fame), set to open in spring 2017. It's an 18-hole beauty set along the shores of the Passamaquoddy Bay on the Atlantic Ocean.

2000
THE # OF
KILOMETERS OF
COASTLINE IN NEW
BRUNSWICK

1
THE MAXIMUM # OF
HOURS BETWEEN
GOLF COURSES IN
THE PROVINCE

GOLF SUPPLY SUMMARY	
Total Number of Facilities	54
9-Hole Facilities	19
18-Hole Facilities	31
27-Hole Facilities	3
36-Hole Facilities	1
45+ Hole Facilities	0
Number of Golf Holes	846
Number of 18-Hole Equivalents	47
Number of Daily Fee Facilities	50
Number of Private Facilities	4
Number of Resort Facilities	3
Number of Real Estate Development Facilities	3
Number of Real Estate/Resort Facilities	0
Total Population Per 18 HEQ	16,102

*Statistics Canada **2014 Golf Economic Impact Study

CONTACT GOLF NEW BRUNSWICK
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ATLANTIC ZONE CONTACT: Lindon Garron, Executive Director
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PHONE: 506.529.3496 **EMAIL:** lggolf@nb.sympatico.ca
WEBSITE: www.pgaofcanadaatlantic.com

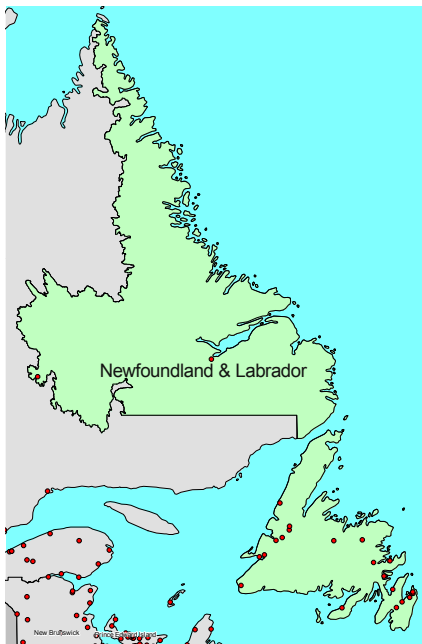
Newfoundland & Labrador



LAND AREA: 373,872* KM²

POPULATION (2015): 530,100*

TOTAL NUMBER OF FACILITIES: 22



*The game of golf contributed an estimated \$123 million toward Newfoundland & Labrador's Gross Domestic Product (GDP) which includes 2,700 jobs; \$63.6 million in household income; \$5.8 million in property and other indirect taxes; and about \$14.0 million in federal and provincial income taxes.***

Newfoundland and Labrador, the most eastern of the provinces, known for its unique coastal setting and visible icebergs has the fewest golf facilities of all the provinces. However, the courses that are there are stunning, and several are world-renowned. All 22 golf facilities in the province are open to the public with nine 9-hole facilities and ten 18-hole facilities. There is only one 36-hole course, Clovelly Golf Course.

There are two layouts in Labrador-proper, one 9-hole facility and one 18-hole facility. With 22 facilities that span across nearly 374,000 KM's of rugged land mass and a population in excess of 530,000 people, Newfoundland Labrador has the highest population per 18-hole equivalent at 27,185.

DID YOU KNOW? The newest golf course in Newfoundland is the River Course at the Humber Valley Resort which opened for play in 2004. One of only three resort facilities in the province, Humber Valley was named Best New Course in Canada in 2007 by SCOREGolf Magazine.

41
THE PERCENTAGE OF
NINE-HOLE COURSES
IN THE PROVINCE



0
OF PRIVATE GOLF
COURSES, ONE OF TWO
PROVINCES WITH ZERO
PRIVATE CLUBS



GOLF SUPPLY SUMMARY

Total Number of Facilities	22
9-Hole Facilities	9
18-Hole Facilities	10
27-Hole Facilities	2
36-Hole Facilities	1
45+ Hole Facilities	0
Number of Golf Holes	351
Number of 18-Hole Equivalents	20
Number of Daily Fee Facilities	22
Number of Private Facilities	0
Number of Resort Facilities	3
Number of Real Estate Development Facilities	0
Number of Real Estate/Resort Facilities	1
Total Population Per 18 HEQ	27,185

*Statistics Canada **2014 Golf Economic Impact Study

CONTACT GOLF NEWFOUNDLAND LABRADOR

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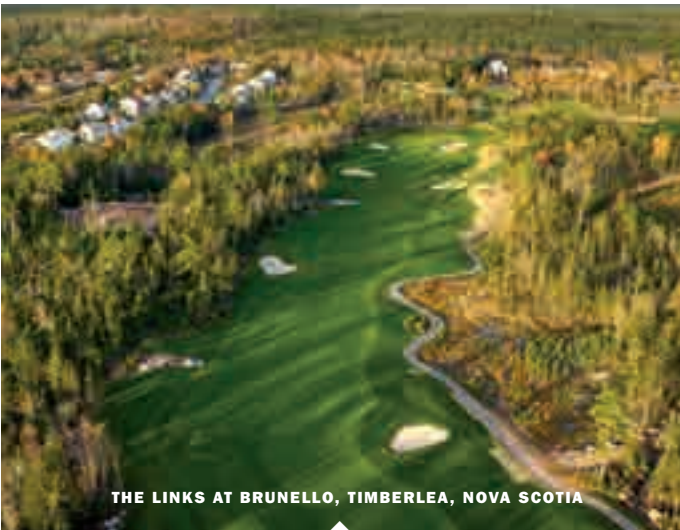
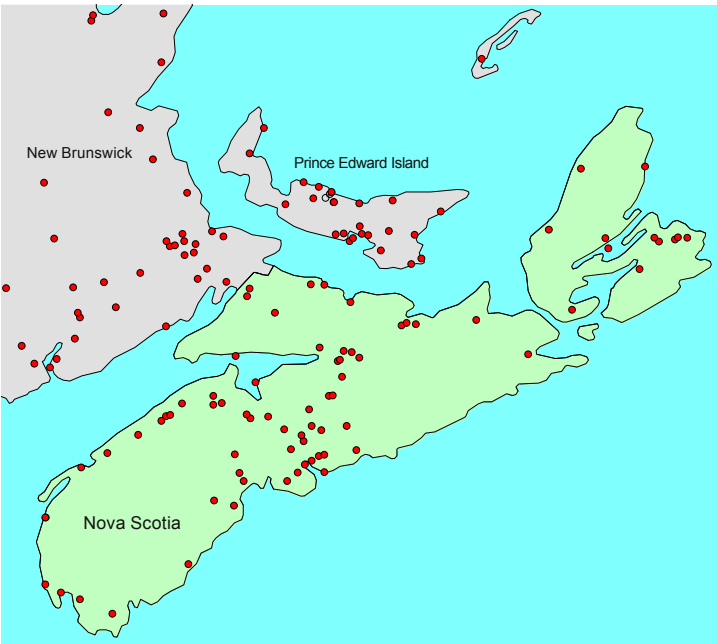
Nova Scotia



LAND AREA: 53,338* KM²

POPULATION (2015): 949,500*

TOTAL NUMBER OF FACILITIES: 75



*The game of golf contributed an estimated \$253 million toward Nova Scotia's Gross Domestic Product (GDP) which includes 6,300 jobs; \$150 million in household income; \$21.2 million in property and other indirect taxes; and about \$48.2 million in federal and provincial income taxes.***

Nova Scotia, surrounded with breathtaking coastal views, is home to 75 golf facilities, many with true links-style layouts. The second-smallest province in terms of landmass has an impressive array of high quality golf courses from traditional to contemporary that can delight any golfer.

All but four of Nova Scotia's 75 golf facilities are open to the public. Of the total supply, 36 percent are 9-hole facilities.

Eight new facilities have opened in Nova Scotia since 2001 including the highly acclaimed Cabot Links and Links at Brunello in Halifax which both opened for play in 2015. Cabot Links was named one of the top 100 golf courses in the world in 2016.

Aspotogan Ridge, a new course within a real estate community, also opened in Nova Scotia in 2016. Cape Breton Island, a 10,311 km island featuring 12 facilities northeast of the Nova Scotia mainland has become a renowned golf destination. Notable courses such as Cabot Links and Cabot Cliffs along with Highland Links and Bell Bay Golf Club have made the island a hotbed for golf tourism.

19th
 THE DEBUT POSITION OF
 CABOT CLIFFS ON
 GOLF DIGEST'S TOP 100
 COURSES IN THE
 WORLD RANKING

36
 THE PERCENTAGE
 OF NINE-HOLE FACILITIES
 IN NOVA SCOTIA

GOLF SUPPLY SUMMARY

Total Number of Facilities	75
9-Hole Facilities	27
18-Hole Facilities	44
27-Hole Facilities	3
36-Hole Facilities	1
45+ Hole Facilities	0
Number of Golf Holes	1,161
Number of 18-Hole Equivalents	65
Number of Daily Fee Facilities	71
Number of Private Facilities	4
Number of Resort Facilities	6
Number of Real Estate Development Facilities	3
Number of Real Estate/Resort Facilities	1
Total Population Per 18 HEQ	14,721

*Statistics Canada **2014 Golf Economic Impact Study

CONTACT INFORMATION

NOVA SCOTIA GOLF ASSOCIATION (PSO) CONTACT: David Campbell, Executive Director **ADDRESS:** 120 Brunello Blvd, Timberlea, NS, Canada B3T 0G9 **PHONE:** 902.468.8844 **EMAIL:** David@nsga.ns.ca **WEBSITE:** www.nsga.ns.ca

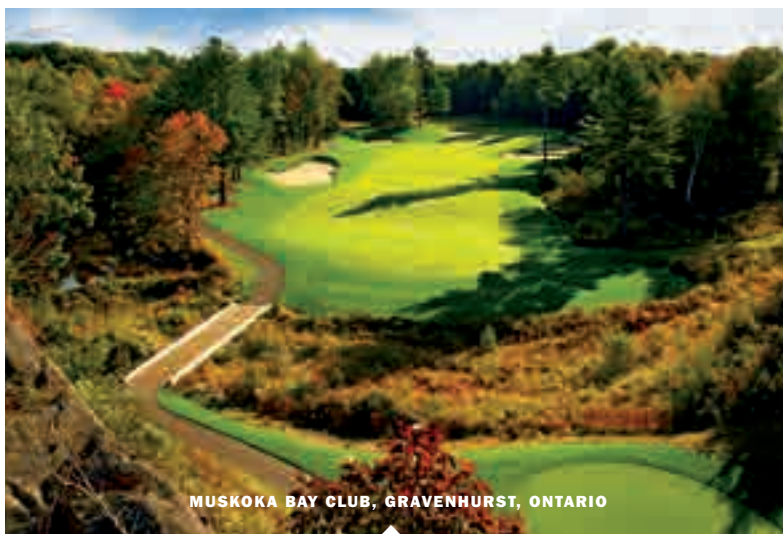
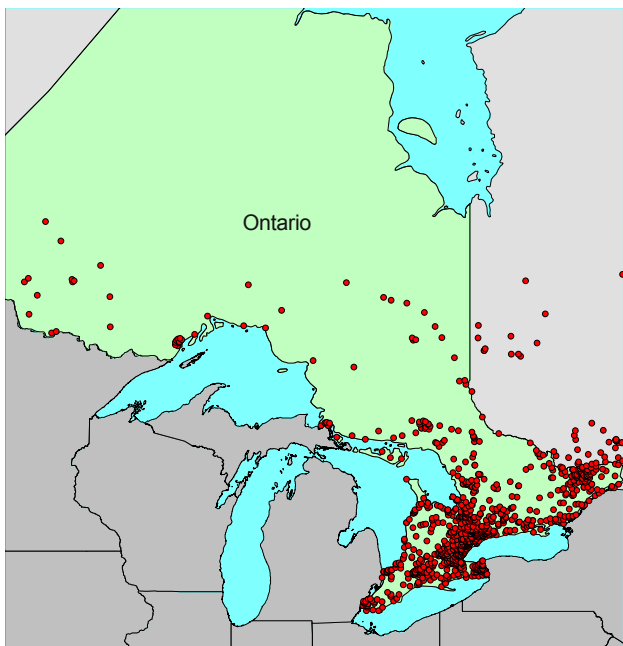
CONTACT PGA OF ATLANTIC CANADA

ATLANTIC ZONE CONTACT: Lindon Garron, Executive Director **ADDRESS (Mailing):** P.O. Box 3919, St. Andrews, NB, E5B 3S7 **PHONE:** 506.529.3496 **EMAIL:** lggolf@nb.sympatico.ca **WEBSITE:** www.pgaofcanadaatlantic.com

Ontario



LAND AREA: 917,741* KM² POPULATION (2015): 13,983,000* TOTAL NUMBER OF FACILITIES: 805



*The game of golf contributed an estimated \$5.4 billion toward Ontario's Gross Domestic Product (GDP) which includes 110,000 jobs; \$3.2 billion in household income; \$365 million in property and other indirect taxes; and about \$716 million in federal and provincial income taxes.***

Ontario, Canada's largest province, continues to dominate the Canadian golf landscape with 805 golf facilities accounting for more than 35 percent of the country's total supply.

Ontario has more than double the amount of golf facilities than any other province and also features the most diverse collection of golf courses, with the largest number of 36-hole facilities. More than two thirds of the province's facilities feature 18 holes or more. There are 231 9-hole facilities and six 12-hole facilities adding to the province's diversity of layouts.

Approximately nine percent of the province's total golf supply is tied to a resort, real estate development, or both.

Ontario has seen 65 new golf facilities open since 2001, that's more than triple the amount of courses during that time frame, than in any other province. While four new facilities are planned or currently in development, Ontario's 19 facility closures represents 37 percent of the total Canadian closures since 2015. As with many major market cities, a number of Ontario's course closures reflect pressure towards residential development in city centres and major markets with soaring real estate valuation.

35
PERCENTAGE OF
CANADA'S TOTAL GOLF
SUPPLY LOCATED IN
ONTARIO

2000
OF KILOMETRES
BETWEEN THE MOST
SOUTHERN AND MOST
NORTHWEST COURSES
IN THE PROVINCE

GOLF SUPPLY SUMMARY

Total Number of Facilities	805
9-Hole Facilities	231
12-Hole Facilities	6
18-Hole Facilities	451
27-Hole Facilities	81
36-Hole Facilities	24
45+ Hole Facilities	12
Number of Golf Holes	13,920
Number of 18-Hole Equivalents	773
Number of Daily Fee Facilities	680
Number of Private Facilities	125
Number of Resort Facilities	36
Number of Real Estate Development Facilities	33
Number of Real Estate/Resort Facilities	6
Total Population Per 18 HEQ	18,081

*Statistics Canada **2014 Golf Economic Impact Study

CONTACT GOLF ONTARIO

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NORTHERN ONTARIO ZONE CONTACT: Dan Garagan **PHONE:** 705.472.0810
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Prince Edward Island

LAND AREA: 5,660* KM²

POPULATION (2015): 148,600*

TOTAL NUMBER OF FACILITIES: 25



THE LINKS AT CROWBUSH COVE, MORELL, PRINCE EDWARD ISLAND

*The game of golf contributed an estimated \$62.6 million toward Prince Edward Island's Gross Domestic Product (GDP) which includes 2,000 jobs; \$39.6 million in household income; \$6.3 million in property and other indirect taxes; and about \$10.5 million in federal and provincial income taxes.***

Prince Edward Island, stretching 193 kilometers from top to tip, is often referred to as Canada's No.1 Golf Destination. PEI offers a strong mix of classic, modern, links and sea-side golf courses making it an ideal location for a golf vacation.

Many of the province's courses offer stunning views of the ocean and gently rolling hillsides. Given the small size of the province, a visitor or resident is never more than 40 minutes away from a golf facility.

The island boasts a strong supply relative to its population of full-time residents. Canada's smallest province in both area and population, PEI, holds the distinction of having the most golf facilities per capita of any province in Canada. All of the province's 25 golf facilities are open for public play, 32 percent of which are nine-holes courses.

At least one third of PEI's facilities were built during a boom cycle between 1990 and 2000 when golf was a major tourism driver in the province. The province has seen only three new facilities open since 2001 and none since 2010.

DID YOU KNOW? In the City of Summerside you can see both the north and south shores from the same spot. PEI was the first Canadian province to host "The Big Break" at Mill River.

5,869
OF RESIDENTS
PER COURSE IN PEI

100
PERCENTAGE OF GOLF
COURSES IN PEI OPEN
TO THE PUBLIC

GOLF SUPPLY SUMMARY

Total Number of Facilities	25
9-Hole Facilities	8
18-Hole Facilities	15
27-Hole Facilities	1
36-Hole Facilities	1
45+ Hole Facilities	0
Number of Golf Holes	405
Number of 18-Hole Equivalents	23
Number of Daily Fee Facilities	25
Number of Private Facilities	0
Number of Resort Facilities	4
Number of Real Estate Development Facilities	0
Number of Real Estate/Resort Facilities	0
Total Population Per 18 HEQ	6,604

*Statistics Canada **2014 Golf Economic Impact Study

CONTACT GOLF PEI
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PHONE: 506.529.3496 EMAIL: lggolf@nb.sympatico.ca
WEBSITE: www.pgaofcanadaatlantic.com

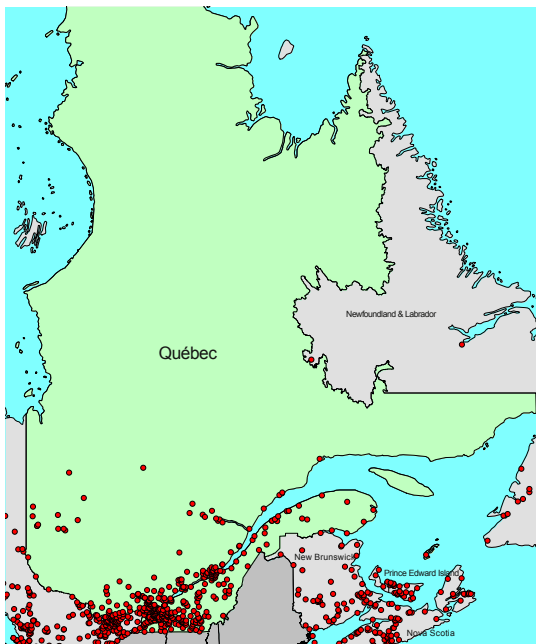


Québec

LAND AREA: 1.365* KM²

POPULATION (2015): 8,326,100*

TOTAL NUMBER OF FACILITIES: 359



CLUB DE GOLF L'EMPRESS, RIMOUSKI, QUÉBEC

*The game of golf contributed an estimated \$2.48 billion toward Quebec's Gross Domestic Product (GDP) which includes 52,000 jobs; \$1.43 billion in household income; \$221 million in property and other indirect taxes; and about \$640 million in federal and provincial income taxes.***

Québec's grand land mass features the second-highest number of golf facilities in Canada with 359 and presents a variety of layouts that wind through mature forests, or climb mountainous terrain near some of the province's world-class ski hills. It also features one of the largest facilities in the country in Terrebonne, on the northern outskirts of Montréal, where Le Versant showcases three 18-hole courses.

With 88 percent of Québec's golf facilities open to the public golf is widely accessible to golfers of all ages and skill levels. Québec is proud of its golf development programs including the Golf in Schools program with 577 participating schools, Future Links Field Trips, over 100 mobile clinics and 12 Junior Golf Development Centres.

There are close to 1.1 million active golfers in the province, combining over 7 million golf rounds of which 11 percent are played by tourists. With 29 golf resorts, the province is also among the most popular tourism destinations in the country.

Since 2010, three facilities have opened and there currently are two new golf projects in development.

DID YOU KNOW? Québec is home to some of the oldest golf courses in Canada including Golf Laval-sur-le-Lac with 2017 marking its centennial. Royal Montréal Golf Club, founded in 1873, hosted the Canadian Open 10 times, including in 2014 as well as the Presidents Cup in 2007.

8%
OF COURSES
TIED TO A RESORT
IN QUÉBEC

1904
THE FIRST CANADIAN
OPEN WAS HOSTED BY
ROYAL MONTREAL

GOLF SUPPLY SUMMARY

Total Number of Facilities	359
9-Hole Facilities	88
12-Hole Facilities	1
18-Hole Facilities	215
27-Hole Facilities	22
36-Hole Facilities	30
45+ Hole Facilities	3
Number of Golf Holes	6,510
Number of 18-Hole Equivalents	362
Number of Daily Fee Facilities	315
Number of Private Facilities	44
Number of Resort Facilities	29
Number of Real Estate Development Facilities	7
Number of Real Estate/Resort Facilities	2
Total Population Per 18 HEQ	23,021

*Statistics Canada **2014 Golf Economic Impact Study

CONTACT GOLF QUÉBEC

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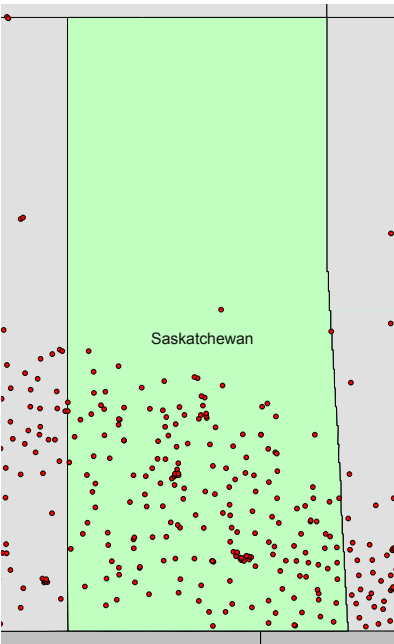
Saskatchewan



LAND AREA: 591,670* KM²

POPULATION (2015): 1,150,600*

TOTAL NUMBER OF FACILITIES: 206



DEER PARK GOLF COURSE, YORKTON, SASKATCHEWAN

*The game of golf contributed an estimated \$599 million toward Saskatchewan's Gross Domestic Product (GDP) which includes 17,000 jobs; \$352 million in household income; \$36.6 million in property and other indirect taxes; and about \$81.3 million in federal and provincial income taxes.***

Saskatchewan's unique prairie topography allows for golf facilities to take advantage of its majestic dunes and natural landscapes to produce layouts unlike any other in Canada.

Its 206 facilities serve a population of just over 1.15 million, making Saskatchewan second to just PEI in terms of golf facilities per capita. Among the total supply, 149 facilities are 9-holes, second among all provinces. When you factor in the one 12-hole facility, 73 percent of Saskatchewan's golf facilities have fewer than 18 holes. Saskatchewan has the highest percentage of 9-hole facilities among any Canadian province or US State across North America.

125 of Saskatchewan's facilities, or 60 percent of the total supply, were added between 1960 and 2000.

The province is also among the most accessible for public golfers as 202 of the 206 facilities offer daily fee access. The first golf course in the province was a four-hole layout crafted by a member of the North West Mounted Police in 1896.

DID YOU KNOW? The last Canadian to win the Canadian Open was Pat Fletcher of the Saskatoon Golf and Country Club.

37
% OF
SASKATCHEWAN
FACILITIES WITH
SAND GREENS

73
% OF SASKATCHEWAN
FACILITIES THAT ARE
ARE FEWER THAN
18 HOLES

GOLF SUPPLY SUMMARY

Total Number of Facilities	206
9-Hole Facilities	149
12-Hole Facilities	1
18-Hole Facilities	51
27-Hole Facilities	5
36-Hole Facilities	0
45+ Hole Facilities	0
Number of Golf Holes	2,397
Number of 18-Hole Equivalents	133
Number of Daily Fee Facilities	202
Number of Private Facilities	4
Number of Resort Facilities	16
Number of Real Estate Development Facilities	5
Number of Real Estate/Resort Facilities	2
Total Population Per 18 HEQ	8,587

*Statistics Canada **2014 Golf Economic Impact Study

CONTACT GOLF SASKATCHEWAN

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GOLF FACILITIES REPORT 2017



CANADA GOLF DEVELOPMENT

SCORECARD

GOLF IN CANADA continues to be very popular among the 5.7 million enthusiasts who enjoy 60 million rounds annually.

With the total number of golf facilities in the country now exceeding that of Japan, Canada has the second-most of any nation on earth.

Of note, there has been 26 documented openings since 2010, or slightly more than 1 percent of the overall supply.

Recent openings include Aspotogan Ridge in Nova Scotia (which had nine holes open in 2016 while nine holes remain under construction); Lebovic Golf Club in Ontario (18 holes opened in May 2016); and West Hills Golf Club in New Brunswick (nine holes opened in 2015 while nine holes are expected to open in summer 2017).

The majority of those openings have occurred in Alberta and Ontario, two of the biggest centres for golf in Canada. Nova Scotia has also seen the opening of its highly anticipated golf resort, Cabot Links, and both courses (Links and Cabot Cliffs) have already appeared in the “Top 100 Golf Courses in the World” list, per *Golf Digest*.

There are 22 golf facility projects that are currently in various stages of development (in planning or under construction). Among those new developments, 8.5 are in Alberta while four are in Ontario. British Columbia has three projects under development.

Although small in size, both New Brunswick and Nova Scotia have 1.5 projects under construction, the same as both Québec and Manitoba.

Four golf facilities opened between 2015 and 2016. In

Nova Scotia one new facility opened in both years. Ontario and New Brunswick each had a new opening in 2015.

Currently, there are 22 (18-hole equivalents) new golf projects in development either in planning or under construction and provided all these projects came to fruition over the next five years, Canada’s overall golf supply would increase by 1 percent.

CLOSURES: Since our last report in 2015, 51 facilities have been recorded as closed (some closures may have occurred in prior years). The exact dates are not known, but the majority has ceased operations in the past five to ten years. Ontario’s 19 facility closures represents 37 percent of the total Canadian closures since 2015. As with many major market cities, a number of course closures reflect pressure towards residential development in city centres and major markets with soaring real estate valuations

It is not surprising that although Ontario, Québec, Alberta, and British Columbia have combined for 70 percent of all closures, they also combine for 77 percent of Canada’s total golf supply. As with many major market cities, a number of course closures reflect pressure towards residential development in city centres and major markets with soaring real estate valuation.

Most of the closures were stand-alone, public courses. Nine-hole facilities were closed at a rate of more than 2 to 1 as compared to 18-hole facility closures.

GOLF FACILITY CLOSURES

PROVINCE	FACILITIES
Alberta	4
British Columbia	7
Manitoba	3
New Brunswick	0
Newfoundland & Labrador	0
Nova Scotia	0
Northwest Territories	0
Nunavut	0
Ontario	19
Prince Edward Island	2
Québec	11
Saskatchewan	5
Totals	51

NEW COURSE DEVELOPMENT BY STATUS (18-HEQS)

PROVINCE	IN PLANNING	UNDER CONSTRUCTION
Alberta	1.5	7
British Columbia	2	1
Manitoba	1	0.5
New Brunswick	1	0.5
Newfoundland & Labrador	0.5	0
Nova Scotia	0	1.5
Northwest Territories	0	0
Ontario	2.5	1.5
Prince Edward Island	0	0
Québec	1.5	0
Saskatchewan	0	0
Yukon	0	0
Totals	10	12

GOLF FACILITIES REPORT 2017



CANADA GOLF DEVELOPMENT

SCORECARD

Golf Canada and the PGA of Canada along with the provincial golf associations are partners in a number of junior and grassroots programs designed to introduce the game to more Canadians.

JUNIOR GOLF PROGRAMS BY PROVINCE

	AB	BC	MB	NB	NL	NS	NU	NWT	ON	PEI	QC	SK	TOTAL Y/E 2016
GOLF IN SCHOOLS													
Elementary	341	164	132	97	27	99	0	4	1,074	22	524	259	2,743
Intermediate	14	5	7	3	0	1	0	0	14	2	4	11	61
High School	42	19	11	7	6	8	1	0	92	3	68	50	307
All Schools	397	188	150	107	33	108	1	4	1,180	27	596	320	3,111
Adopted Elementary	105	71	43	28	10	30	0	0	661	13	257	87	1,305
Adopted Intermediate	10	0	3	3	0	0	0	0	5	2	2	11	36
Adopted High School	13	3	5	1	1	3	1	0	43	3	4	20	97
Total Adopted Schools	128	74	51	32	11	33	1	0	709	18	263	118	1,438
GET LINKED													
Completed Field Trips	10	5	2	2	2	6	0	0	22	0	10	2	61
Completed In School Visits	8	5	2	2	6	3	0	0	34	2	11	2	75
FUTURE LINKS DRIVEN BY ACURA													
Learn to Play	17	22	9	11	4	15	0	0	95	4	18	12	207
Junior Skills Challenge (JSC)	14	15	7	11	7	26	0	0	47	3	32	8	170
Girls' Club	3	6	1	2	2	1	0	0	10	0	6	1	32
Registered Sites	61	61	22	20	13	29	0	0	241	13	54	22	536
Active Sites	30	26	10	14	5	20	0	0	132	5	28	16	286
MOBILE CLINICS													
Sessions	23	59	101	52	126	30	0	0	72	43	119	128	753
Boy Participants	2,108	3,492	4,154	3,404	7,188	2,361	0	0	nd	444	586	2,423	26,160
Girl Participants	1,863	3,539	3,511	3,361	5,655	2,141	0	0	nd	0	410	1,067	21,547
GOLF FORE THE CURE PRESENTED BY SUBURU													
GFTC Events	18	18	6	11	8	3	0	1	36	7	26	11	145

NEW GOLF FACILITY OPENINGS FROM 2010 THRU 2016

	2010	2011	2012	2013	2014	2015	2016	TOTAL
Alberta	1	1	4	2	0	0	0	8
British Columbia	0	2	2	0	0	0	0	4
Manitoba	0	0	0	0	1	0	0	1
New Brunswick	0	0	0	0	0	1	0	1
Newfoundland & Labrador	0	0	0	0	0	0	0	0
Nova Scotia	1	1	0	0	0	1	1	4
Ontario	2	1	1	0	0	0	1	5
Prince Edward Island	0	0	0	0	0	0	0	0
Québec	0	1	1	1	0	0	0	3
Saskatchewan	0	0	0	0	0	0	0	0
Totals	4	6	8	3	1	2	2	26

CASE STUDIES

World-renowned architect Dr. Michael Hurdzan recently renovated the course, which was first designed in 1920 by Willie Park, Jr.

Golfing in the Nation's Capital, as Canada celebrates 150 years.

WHILE CANADA celebrates its 150th anniversary, and there is innumerable celebrations filled with pomp and circumstance in Ottawa, the golf world will also be visiting the Nation's Capital, repeatedly, over the course of 2017. *Flagstick Magazine*, which covers all things golf in the region, counts 168 golf courses within two hours of Ottawa stretching from Eastern Ontario to Western Quebec. And with golf facilities in the Ottawa area receiving national praise, and being selected for a variety of national championships — for both amateurs and professionals — it's no surprise to see that golf plays a role in the success of Canada's 150th celebrations.

For starters, the Canadian Pacific Women's Open returns to the Ottawa Hunt and Golf Club for the first time since 2008. Recently, the 27-hole private facility just minutes from the Ottawa Airport bestowed Brooke Henderson with an honorary membership. The young Canadian phenom will certainly be a fan favourite that week.

World-renowned architect Dr. Michael Hurdzan recently renovated the course, which was first designed in 1920 by Willie Park, Jr. Dr. Hurdzan was chosen as the architect in charge of the reconfiguration and reconstruction of the South and West nines, plus a new practice facility, which began in 2012.

Meanwhile, Camelot Golf and Country Club — an 18-hole private facility in Cumberland, Ontario, about 20 minutes east of Parliament Hill — will host the

Canadian Junior Girls Championship as well as the Canadian Pacific Women's Open Monday Qualifier.

The Tom McBroom layout celebrated its 25th anniversary in 2016 and was the highest-ranked golf course in Eastern Ontario per *SCOREGolf Magazine's* biennial ranking of the Top 100 in Canada.

The course, which overlooks the Ottawa River, is a combination of links-style holes in a meadowland — featuring fescue and undulating fairways and greens — and parkland holes dug through mature trees and a woody parkland, giving golfers a fantastic contrast throughout their 18 holes.

The facility also features a European-style par three course, a small-scale version of The Marshes called the Marchwood Golf Course and a brand-new miniature putt-putt golf course.

Although The Marshes is a premium public facility, there are a plethora of other public-access facilities in the Ottawa area that give golfers of all skill levels the opportunity to test their games.

Take, for example, Perth Golf Course. About an hour from Ottawa's downtown core, Perth is the oldest golf course in Canada to remain in continuous play on the same site. Three of the holes (currently No's 1, 8 and 9) are still in the same location as when they were



MARSHES GOLF CLUB, KANATA, ONTARIO

Finally, The Marshes Golf Club — dubbed Ottawa's premier public facility — will once again host the World Junior Girls Championship in September. A 27-hole facility, The Marshes 18-hole championship layout is a co-design between Robert Trent Jones Sr. and Jr., and features an untraditional site filled with many natural features like forests, meadows, and wetlands.

designed in 1890. The course celebrated its 125th anniversary in 2015, making it nearly as old as Canada itself.

Eastern Ontario, and specifically the Ottawa area, has an embarrassment of riches when it comes to public and private golf facilities, and as the country's eyes are focused on its Nation's Capital in 2017, its golf layouts will be at the forefront as well.

CASE STUDIES

Full construction of the 18-hole layout is ongoing as of spring 2017, with the expected opening of the first nine holes to be completed in 2018.

Calgary buzzing with highly touted development.

WITH 308 GOLF FACILITIES, third most of any province, Alberta is a hotbed for golf. The province has led the way in new developments with eight golf facility openings since 2010 as well as 8.5 new course developments currently in planning or under construction.

One of the most highly touted new developments has even tapped Phil Mickelson in the hopes of one day bringing Canada's National Open Championship back to Calgary.

The five-time major champion has lent his name, and his design prowess, to Mickelson National Golf Club in Springbank, Alberta — about 25 minutes west of downtown Calgary.

Full construction of the 18-hole layout is ongoing as of spring 2017, with the expected opening of the first nine holes to be completed in 2018. According to Barry Ehlert, the managing partner of Windmill Golf Group — responsible for bringing Mickelson to Calgary, there are an additional nine holes planned, which could become 18.

The initial layout sits on 240 acres — 18 holes plus green space — and, as Ehlert says, it is “bold” and “will be completely unpredictable and fun for everyone.”

“This course will be spectacular and attention to detail second to none,” he continues. “I realized that the first ten minutes on site with Phil when he wanted to go to one very specific area and he began to spout off yardages,



MICKELSON NATIONAL GOLF CLUB UNDER CONSTRUCTION, SPRINGBANK, ALBERTA

strategy, etc. It was at that time I realized he knew the actual golf plan better than I did. This guy (Phil) is all in. He's genuine and he gives it his all, in everything he does.”

The 1,700 acre community in which the golf course is going to be built, called Harmony, has many homes already up with more and more going up each week. Although the golf course will be private — with a limited run of memberships — the public in the neighbourhood will have social access to the facilities.

Not only that, but members of Mickelson National will also have access to four other courses in the Calgary area, along

with six more worldwide (not unlike the ‘one membership, more golf’ model of Ontario's GolfNorth or ClubLink).

And while not every new golf course in the country has ambitions to one day host the RBC Canadian Open, this particular one, does.

“I could not be more excited about the partnership we've formed for my first signature golf course in Canada.” says Mickelson. “The Calgary area has a huge number of golf fans and players and we plan to create an outstanding golf course — one that's both fun for amateurs and challenging enough to host the world's best players in a PGA Tour event.”

**GOLF FACILITIES
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